

July 19, 2022

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051

Dear Sir/ Madam,

Subject: Intimation under Chapter-XIV of the SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022, issued for revision in Chapter-XIV (Centralized Database for Corporate Bonds/Debentures) of the aforementioned Operational Circular.

In Compliance of the above stated SEBI Operational Circular, the company has obtained listing approval for 100 Unsecured Redeemable Subordinate Tier – II Non- Convertible Debenture on July 18, 2022. In this regard, please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular.

Kindly take the above information on records.

FinCorp

Thanking You,

For Hero FinCorp Limited

Shivendra Suman

Head - Compliance & Company Secretary

M.No.: A18339



Annexure - XIV B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1.	INE957N08086	July 18, 2022	July 18, 2022	100	First Issue	National Stock Exchange

2. Listing Letter issued by stock exchange:

S.No.	ISIN	Listing Letter
1.	INE957N08086	Attached as Annexure A

3. Details of record date: Not Applicable

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating
INE957N08086	CRISIL	CRISIL AA+/Stable	Stable	New	July 05, 2022
	ICRA	ICRA AA+/Stable	Stable	New	June 29, 2022

b) Earlier rating details: Not Applicable

5. Payment Status: Not Applicable

6. Default History Information: Not Applicable







National Stock Exchange Of India Limited

Ref.: NSE/LIST/5058

July 18, 2022

The Company Secretary Hero FinCorp Limited 34, Community Centre, Basant Lok, Vasant Vihar, Delhi - 110057

Kind Attn.: Mr. Shivendra Suman

Dear Sir,

Sub: Listing of Non-convertible Debentures issued by Hero FinCorp Limited.

This has reference to your application for listing of Unsecured, Subordinated Tier II, Redeemable, Non-cumulative, Taxable, Non-convertible Debentures issued by Hero FinCorp Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from July 18, 2022 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	Hero FinCorp	CT	HEFC32	8.65%	100	10000000	16-Jul-2032	INE957N08086
	8.65% 2032 Sr. 53							

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Harshad Dharod Senior Manager

This Document is Digitally Signed

